

# Symetra SwiftProtector<sup>SM</sup>

## Pre-application checklist

**Fast. User Friendly. Secure.**

### SwiftProtector's digital application is easy, especially when you know what to expect.

This checklist can ensure you have the information you'll need at your fingertips.

Symetra SwiftProtector is indexed universal life insurance offered through a fully digital platform, so you can get the permanent coverage you need quickly and easily.<sup>1</sup>

#### How it works

Your insurance professional will start the application, then you'll receive an email with a secure link to finish the process.

This pre-application checklist can help you collect the information you need to complete the application with ease.

**Contact your insurance professional to learn more about Symetra SwiftProtector.**

#### Be prepared to review or provide details such as:

- The coverage selections you made with your insurance professional, including:
  - The death benefit amount and whether it's level or increasing.
  - Your index strategy options and percentages.
  - Any optional riders.
- Your beneficiary(ies), including their name, social security number, date of birth, relationship to you, phone, address, and the portion of the death benefit proceeds they'll receive.
- If elected, the name and address of a "secondary addressee" on your policy who may receive information such as bill notices or cancellations.
- Your U.S. driver's license number, if you have one.
- Any health conditions you've had over the last 10 years that required medication.
- Your primary care physician or medical center, including name, address and phone number.
- Any consultations with medical professionals besides routine physicals with normal results in the past 5 years. You'll need to provide:
  - Any doctor-recommended treatments, surgeries and diagnostic tests in the past 12 months.
  - The names, addresses and phone numbers of the treating medical professionals.
- Your biological parents' or siblings' medical history.

Not a bank or credit union deposit, obligation or guarantee. May lose value.
Not FDIC or NCUA/NCUSIF insured. Not insured by any federal government agency.



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### **Important information**

Symetra SwiftProtector is a flexible-premium adjustable life insurance policy with index-linked interest options issued by Symetra Life Insurance Company, 777 108th Avenue NE, Suite 1200, Bellevue, WA 98004- 5135. This policy is not available in all U.S. states or any U.S. territory. Where available, it is usually issued under policy form number ICC23\_LC1.

Life Insurance policies contain exclusions, limitations, reductions of benefits and terms for keeping them in-force. Please contact your insurance professional for complete details.

Guarantees and benefits are subject to the claims-paying ability of Symetra Life Insurance Company.

This is not a complete description of the Symetra SwiftProtector policy. For a more complete description, please ask your insurance professional.

<sup>1</sup> Depending on your answers during the application process, you may travel down one of three underwriting paths – instant coverage, accelerated underwriting or full underwriting. The typical coverage turnaround time is about 25 minutes for instant coverage, 24-72 hours for accelerated underwriting and 30 days for full underwriting.